



MENANG CORPORATION (M) BERHAD

(Company No. 5383-K)

(Incorporated in Malaysia under the Companies Act, 1965)

To the shareholders of Menang Corporation (M) Berhad

Dear Sir/Madam,

ERRATA TO CIRCULAR TO SHAREHOLDERS DATED 29 MAY 2014 IN RELATION TO THE:

PROPOSED BONUS ISSUE OF 133,553,500 WARRANTS IN MENANG CORPORATION (M) BERHAD ("WARRANTS") ON THE BASIS OF ONE (1) WARRANT FOR EVERY TWO (2) EXISTING ORDINARY SHARES OF RM0.50 EACH IN MENANG CORPORATION (M) BERHAD HELD ON AN ENTITLEMENT DATE TO BE DETERMINED LATER ("PROPOSED BONUS ISSUE OF WARRANTS")

Unless otherwise defined, the definitions set out in the Circular shall apply herein.

The Board wishes to inform that there are corrections to Appendix I on pages 15 and 16 of the Circular. We wish to inform on the following amendments which are highlighted in **bold** herein for your easy reference:

The last sentence of paragraph 4 of page 15 and the last sentence of paragraphs 1 and 3 of page 16

The Group's total assets **also exceeds its total liabilities**, and should the need arise, the Group will realise their assets and discharge their liabilities in the normal course of business.

Save for the above, all other details pertaining to the Proposed Bonus Issue of Warrants as disclosed in the Circular remain unchanged.

We apologise for the above error and for any inconvenience caused.

Yours faithfully,
For and on behalf of the Board of Directors of
MENANG CORPORATION (M) BERHAD

DATO' ABDUL MOKHTAR AHMAD

Group Executive Chairman